

**RAFO S.A.**

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**PUNCTUL 4****ADUNAREA GENERALA
EXTRAORDINARA A ACTIONARILOR**

Datorita situatiei financiare in RAFO S.A. se propune imputernicirea Directorului General al RAFO S.A. sa inceapa procedura de desfacere (vanzare) a activelor si utilajelor aferente ale companiei. Pretul de vanzare a activelor si a utilajelor se va stabili in baza preturilor utilajelor pe piata second – hand (utilajele folosite), dar nu poate fi mai mic decat pretul fierului vechi pe piata locala romaneasca in ziua semnarii contractelor de vanzare/cumparare a utilajelor.

In ultima perioada societatea s-a confruntat cu lipsa resurselor financiare necesare pentru intretinerea activitatii curente.

Acest fapt se coroboreaza cu imposibilitatea asigurarii finantarii cheltuielilor societatii de catre actionarul majoritar.

Pentru rezolvarea acestui impact negativ, actionarul majoritar a solicitat prin adresa de completare a ordinii de zi demararea procedurii de desfacere (vanzare) a tuturor activelor societatii (terenuri cu constructii si fara constructii, statii de distributie carburanti) si utilajelor si echipamentelor aferente utilajelor aflate in proprietatea companiei.

Pretul de vanzare a activelor si a utilajelor se va stabili in baza preturilor utilajelor pe piata second – hand (utilajele folosite), dar nu poate fi mai mic decat pretul fierului vechi pe piata locala romaneasca in ziua semnarii contractelor de vanzare/cumparare a utilajelor.

Se propune Adunarii Generale Extraordinare a Actionarilor imputernicirea Directorului General al RAFO S.A. pentru inceperea procedurii de desfacere (vanzare)

POINT 4**SHAREHOLDERS
GENERAL MEETING EXTRAORDINARY**

Given Rafo S.A.'s financial situation, it is hereby proposed to authorize RAFO S.A.'s General Manager to start the procedure of selling company's assets and machineries. The selling price of the assets and machineries will be established based upon machineries prices on second-hand market (used machineries), but it cannot be smaller than the price of scrap on Romanian local market as of the sales/purchases contracts signing date.

Lately, the company faced with a lack of financial resources, necessary for maintaining the current activity.

This fact is combined with the major shareholder's impossibility to finance company's expenditures.

In order to solve this negative effect, the major shareholder requested through a letter for supplementing the agenda, to initiate the procedure of selling all company's assets (land plots with constructions and without constructions, fuel distribution stations) and the machineries and equipments corresponding to the machineries belonging to the company.

The assets and machineries selling price will be established based on the machineries prices from second-hand market (used machineries), but it cannot be smaller than the price of scrap on Romanian local market as of the sales/purchases contracts signing date.

It is hereby proposed that Shareholders Extraordinary General Meeting will authorize RAFO S.A.'s General Manager to start the procedure for selling the assets and

a activelor si utilajelor aferente ale companiei
in sensul aratat mai sus.

machineries belonging to the company in the
manner presented above.

**CHAIRMAN OF BOARD OF DIRECTORS OF RAFO S.A.
- GENERAL MANAGER
MIROSLAV DERMENDJIEV**

