



S.C. RAFO S.A.
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Cod Unic de Inregistrare 958772, Atribut Fiscal RO, Oficiul Registrului Comerțului J04/538/1991

No. DG 798 128.04.2010

DECLARATIE/DECLARATION

Subsemnatul, **MIROSLAV DERMENDJIEV**, cetatean bulgar, nascut la data de 22.06.1959 in Burgas, jud. Stolicina, sat Panciarevo, posesor al CI nr. 158047900, emis de catre Autoritatile din Sofia la data de 14.12.1999, avand calitatea de reprezentant al Administratorului Special al S.C. RAFO S.A. si Director General al S.C. Rafo S.A., o societate organizata si functionand in mod legal in baza legilor romane, in prezent in procedura de reorganizare judiciara, cu sediul in str. Industriilor, nr.3, Onesti, judetul Bacau, inregistrata la Oficiul Registrului Comertului de pe langa Tribunalul Bacau sub nr. J04/538/1991, avand Codul Unic de Inregistrare RO 958772, prin prezenta declar ca dupa cunostinta mea situatia financiar - contabila aferenta anului 2009 care a fost intocmita conform standardelor contabile aplicabile ofera o imagine corecta si conforma cu realitatea activelor, obligatiilor, pozitiei financiare, contului de profit si pierdere si ca raportul administratorului cuprinde o analiza corecta a dezvoltarii si performantelor societatii precum si o descriere a principalelor riscuri si incertitudini specifice activitatii desfasurate.

Dau prezenta declaratie pentru a folosi la Comisia Nationala de Valori Mobiliare Bucuresti in vederea depunerii Raportului Anual aferent anului 2009 si pentru depunerea situatiilor financiare.

I, the undersigned **MIROSLAV DERMENDJIEV**, Bulgarian citizen, born on 22.06.1959 in Burgas, Stolicina County, Panciarevo Village, possessor of IC no. 158047900, issued by the Authorities from Sofia on 14.12.1999, as the representative of the Special Administrator of S.C. Rafo S.A. and as General Manager of S.C. Rafo S.A., a company organized and legally existing according to the Romanian laws, currently under judicial reorganization procedure, headquartered in Onesti, 3 Industriilor Street, Bacau County, recorded within Trade Register Office attached to Bacau Law Court under no. J04/538/1991, having the sole registration code RO 958772, hereby declare that, as far as I know, the accounting - financial statement relevant to the year 2009, which was drawn up according to the applicable accounting standards, represents a precise and real image of the assets, liabilities, financial position, profit and loss account, and that the administrator's report contains a correct analysis regarding the company's development and performances, as well as a description of the main risks and doubts, specific to the performed activity.

I give the herein declaration in order to be used to the National Commission of Stocks and Shares – Bucharest in order to file the Yearly Report for 2009 and to submit the financial statements.

DECLARANT
MIROSLAV DERMENDJIEV

