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Punctul XII Adunarea Generala Extraordinara a Actionarilor

Aprobarea datei de 07.05.2012 ca data de inregistrare a Hotararilor Adunarii Generale Extraordinare a Actionarilor, conform art. 238 din Legea nr. 297/2004 privind piata de capital asupra carora se rasfrang efectele hotararii adunarii generale ordinare a actionarilor si data de 08.05.2012 in cazul in care adunarea isi desfasoara lucrarile la cea de-a doua convocare.

In conformitate cu prevederile art. 2 din Regulamentul 1/2006 privind emitentii si operatiunile cu valori mobiliare propunerea privind data de inregistrare (data calendaristica stabilita de adunarea generala a actionarilor care serveste la identificare actionarilor care urmeaza a beneficia de dividende sau de alte drepturi si asupra carora se rasfrang efectele Hotararilor AGA) este precizata in Convocarea Adunarii Generale a Actionarilor.

In conformitate cu prevederile art. 238 din Legea 297/2004 privind piata de capital data de inregistrare trebuie sa fie ulterioara cu cel putin 10 zile lucratoare datei tinerii adunarii generale a actionarilor.

Avand in vedere prevederile legale propunem data de 07.05.2012 ca data de inregistrare a Hotararii Adunarii Generale Extraordinare a Actionarilor asupra carora se rasfrang efectele hotararii Adunarii Generale Extraordinare a actionarilor si data de 08.05.2012 in cazul in care adunarea isi desfasoara lucrarile la cea de-a doua convocare.

Point XII The Extraordinary General Shareholders Meeting

The approval of the date of 07.05.2012 as the registration date of the Extraordinary General Shareholders' Meeting Decisions, according to the art. 238 of the Law 297/2004 regarding the capital market, upon which the effects of the ordinary general shareholders' meeting decision reflect, and the date of 08.05.2012 in case the meeting takes place upon the second convocation.

According to the provisions stated by art. 2 of the Regulation 1/2006 regarding the issuers and the transferable securities operations, the proposal regarding the registration date (the calendar date established by the shareholders' general meeting that is used for the identification of the shareholders that are going to benefit from dividends or other rights and upon which the effects of the General Shareholders' Meeting Decisions reflect) is mentioned in the Convocation of the Shareholders' General Meeting.

According to the provisions stated by art. 238 of the Law 297/2004 regarding the capital market, the registration date must be within at least 10 working days subsequent to the date when the shareholders' general meeting takes place. Taking into account the legal provisions, we propose the date of 07.05.2012 as the registration date of the Extraordinary General Shareholders' Meeting Decision upon which the effects of the Extraordinary General Shareholders' Meeting Decision reflect and the date of 08.05.2012 in case the meeting takes place upon the second convocation.

GENERAL MANAGER
MIROSLAV DERMENDJIEV

