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Punctul VI Adunarea Generala Extraordinara a Actionarilor

Aprobarea initierii procedurii de negociere a schemei de garantare acordate de Banca de Export-Import a României EXIMBANK - S.A. in valoare de pana la 50.000.000 Euro (cincizeci milioane Euro)

Institutiile dispuse sa acorde finantare pentru realizarea proiectului solicita acordarea de garantii in valoare de pana la 50.000.000 Euro (cincizeci milioane Euro).

Creditele vor fi contractate prin solicitarea acordarii unei scheme de garantare de la Banca de Export-Import a României EXIMBANK - S.A.

Toate demersurile in vederea obtinerii schemei de garantare vor fi efectuate in conformitate cu HG. 139/2011 pentru aprobarea normei de "Garantii Eximbank"

In baza schemei banca garanteaza in numele si in contul statului creditele ce urmeaza a fi obtinute.

Imprumutul si garantia de stat vor fi obtinute in conditii de piata ceea ce necesita surse proprii pentru a asigura serviciul creditului.

Ca urmare se propune A.G.E.A. aprobarea initierii procedurii de negociere a schemei de garantare acordate de Banca de Export-Import a României EXIMBANK - S.A. in valoare de pana la 50.000.000 Euro (cincizeci milioane Euro).

Item VI The Extraordinary General Shareholders Meeting

The approval to initiate the negotiation procedure of the guarantee schedule granted by Romanian Export-Import Bank EXIMBANK - S.A., amounting up to 50.000.000 Euro (fifty million Euro).

The financial institutions willing to credit the Business Plan drawn up by the Company's Management in order to accomplish the modernization and revamping project request the granting of guarantees amounting up to 50.000.000 Euro (fifty million Euro).

The credits shall be contracted by requesting a guarantee schedule from Romanian Export-Import Bank EXIMBANK - S.A.

All the steps necessary to get the guarantee schedule shall be taken according to the HG. 139/2011, for the approval of "Eximbank guarantee" norm.

On the basis of this schedule, the bank guarantees, on behalf and in the name of the state, the credits that are about to be granted by the financial institutions.

The loan and the state guarantee shall be obtained under market conditions; thus own sources are needed for the assurance of the credit service.

Pursuant to these, the approval to initiate the negotiation procedure of the guarantee schedule granted by Romanian Export-Import Bank EXIMBANK - S.A., amounting up to 50.000.000 Euro (fifty million Euro), is proposed to the Extraordinary General Shareholders Meeting.

**GENERAL MANAGER
MIROSLAV ĐERMENDJIEV**

