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RO4538/1991

**PUNCTUL IV
ADUNAREA GENERALA
EXTRAORDINARA A ACTIONARILOR**

Aprobarea datei de **02.10.2014** ca data de inregistrare a Hotararii Adunarii Generale Extraordinare a Actionarilor si data de **03.10.2014** in cazul in care adunarea isi desfasoara lucrarile la cea de-a doua convocare, pentru identificarea actionarilor asupra carora se rasfrang efectele hotararii ce urmeaza a fi adoptate, conform art. 238 din Legea nr. 297/2004 privind piata de capital.

In conformitate cu prevederile art. 2 din Regulamentul 1/2006 privind emitentii si operatiunile cu valori mobiliare propunerea privind data de inregistrare (data calendaristica stabilita de adunarea generala a actionarilor care serveste la identificare actionarilor care urmeaza a beneficia de dividende sau de alte drepturi si asupra carora se rasfrang efectele Hotararii AGA) este precizata in Convocarea Adunarii Generale a Actionarilor.

In conformitate cu prevederile art. 238 din Legea 297/2004 privind piata de capital **data de inregistrare** trebuie sa fie ulterioara cu cel putin 10 zile lucratoare datei tinerii adunarii generale a actionarilor.

Avand in vedere prevederile legale propunem data de **02.10.2014** ca data de inregistrare a Hotararii Adunarii Generale Extraordinare a Actionarilor asupra carora se rasfrang efectele hotararii Adunarii Generale Extraordinare a actionarilor si data de **03.10.2014** in cazul in care adunarea isi desfasoara lucrarile la cea de-a doua convocare.

**ITEM IV
THE EXTRAORDINARY GENERAL
SHAREHOLDERS' MEETING**

The approval of the date of **02.10.2014** as the registration date of the Resolution issued by the Extraordinary General Shareholders' Meeting and the date of **03.10.2014** if the meeting is held upon the second call, for the identification of the shareholders upon whom the effects of the resolution which are to be adopted shall reflect, according to art. 238 of the Law no. 297/2004 regarding the capital market.

According to the provisions of the art. 2 of the Regulation no. 1/2006 on issuers and securities operations, the proposal regarding the registration date (the calendar date established by the general shareholders' meeting serving for the identification of the shareholders that are about to benefit from dividends or other rights and upon whom the effects of the resolution issued by the General Shareholders' Meeting reflect) is stated in the Call Notice of the General Shareholders' Meeting.

According to the provisions of the art. 238 of the Law no. 297/2004 regarding the capital market, the **registration date** has to be subsequent with at least 10 business days to the general shareholders' meeting date.

Considering the legal provisions, we propose the date of **02.10.2014** as the registration date of the Extraordinary General Shareholders' Meeting upon which the effects of the resolution issued by the Extraordinary General Shareholders' Meeting reflect and the date of **03.10.2014** if the meeting is held upon the second call.

**CHAIRMAN OF BOARD OF DIRECTORS OF RAFO S.A.
- GENERAL MANAGER**

MIROSLAV DERMENDIEV