



RAFO S.A.  
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Sole Registration Code 958772, Fiscal Attribute RO, Trade Register Office J04/538/1991



**PUNCTUL III  
ADUNAREA GENERALA  
EXTRAORDINARA A ACTIONARILOR**

**III. Aprobarea modificarilor Actului  
Constitutiv al RAFO SA astfel:**

**ART. 8. – CAPITALUL SOCIAL** se  
modifica si va avea urmatorul continut:

Capitalul social este de **228.273.444,62 lei**  
subscris si varsat integral, divizat in  
**877.974.787 actiuni** cu valoarea nominala de  
**0.26 lei/actiune** – actiuni nominative,  
dematerializate, evidentiata prin inscriere in  
cont.

Structura capitalului social si impartirea sa pe  
actionari este urmatoarea:

**PETROCHEMICAL HOLDING GmbH =**  
**220.316.075,46 lei = 847.369.521 actiuni =**  
**96,5141%**

**Actionari persoane juridice = 7.601.288,5**  
**lei = 29.235.725 actiuni = 3,3299%**

**Actionari persoane fizice = 356.080,66 lei =**  
**1.369.541 actiuni = 0,1560%**

Actiunile societatii sunt tranzactionate pe piata  
libera de capital.

RAFO S.A. este societate deschisa

**POINT III  
THE EXTRAORDINARY GENERAL  
SHAREHOLDERS' MEETING**

**III. The approval of the amendments of  
Articles of Incorporation of RAFO SA, as  
follows:**

**ART. 8. – SHARE CAPITAL** shall be  
amended to read as follows:

The share capital is of **228.273.444,62 lei**  
subscribed and integrally paid up, divided  
into **877.974.787 shares** with face value of  
**0.26 lei/share** – nominative, book entered  
shares, relieved through registering into  
account.

The structure of the share capital and its  
division per shareholder is as follows:

**PETROCHEMICAL HOLDING GmbH =**  
**220.316.075,46 lei = 847.369.521 shares =**  
**96,5141%**

**Shareholders legal persons = 7.601.288,5**  
**lei = 29.235.725 shares = 3,3299%**

**Shareholders natural persons =**  
**356.080,66 lei = 1.369.541 shares =**  
**0,1560%**

The Company's shares are transacted on  
free capital market.

RAFO S.A. is an open company.”

**CHAIRMAN OF BOARD OF DIRECTORS OF RAFO S.A.  
- GENERAL MANAGER  
MIROSLAV DERMENDJIEV**

